



2008 Annual Survey Report

October 22-24, 2008



Agenda

- Response
- Major Benefits of Membership
- Top Member Services
- Top Legislative, Environmental, Energy, and Technical Issues
- Areas That Need Improvement
- Things Would Like To See Added
- Other Things CIBO Could Do

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Response

- 30 Respondents (53 in '07, 29 in '06)
- Response Breakdown
 - 16 Actives (46%)
 - 10 Associates (20%)
 - 4 Universities (21%)



Major Benefits of Membership

- Keeping Up-To-Date on Ever Changing Regulations, Legislation, and Policy Issues
- Networking/Interacting with Counterparts/Customers
- Access To:
 - Current Information on Key Environmental and Technical Issues
 - Technical Information and Expertise
- Leveraged Advocacy – Both Legislative and Regulatory
- Access to EPA, DOE, Congressional and Administration Staff
- Involvement & Access to Influence Environmental Regulations

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Top Member Services

- Email Notices & Reports Distribution
- Networking with Other Members
- Industry Issues Identification & Information
- Quarterly Committee Meetings & Minutes
- Technical Conferences
- Newsletter (BoilerBlast News)



Top Legislative Issues

- Clean Air Act Review & Amendments
- New Source Review Reform
- Global Climate Change
- Environmental Enforcement
- Natural Gas (OCS Drilling)

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Top Environmental Issues

- Boiler MACT
- New Source Review reform
- NAAQS
- Title V
- NO_x SIP/126/OTC Requirements



Top Energy Issues

- Alternative (Opportunity) Fuels
- Global Climate Change
- National Energy Strategy
- Regulatory Activity Relating to Fuels
- Natural Gas Supply

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Top Technical Issues

- Emission Control Systems
- Energy Efficiency & Optimization
- Boiler Life Extension & Upgrades
- Boiler Design (Package, Stoker, FBC, PC)
- Advanced Technologies



Areas That Need Improvement

- Energy Committee: activity, issue development, advocacy (especially natural gas), and attract more attendees at committee meetings
- Be more aggressive on a committee basis in contacting members about attendance at conferences and meetings
- More timely notification on energy legislation
- International Committee –make functional or drop
- Provide sessions on biofuels
- Increase coverage of non-solid fuel emissions technology
- Avenues for sharing operational problems & solutions
- Make better use of boiler manufacturers concerning current efforts & designs
- Issue Information Availability- on-line, searchable

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Things Would Like To See Added

- Summarized descriptions of current issues with situation and progress on monthly basis
- Additional subcommittees/task groups: to develop positions and advocate on energy issues, global climate change/GHG, Clean Air Interstate Rule, Mercury, SO₃
- Expand internet training programs
- More specific vendor response presentations on how they intend to meet new requirements/needs
- Round Table Sessions: boiler operation, maintaining high reliability, avoiding tube ruptures, burner performance, good combustion practices
- Directory of what members provide

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Other Survey Comments

- CIBO website has greatly improved. Committee documents are now listed and available. GOOD JOB!!!
- Be sure topics are updated each year
- Any value in having additional surveys that are shorter, but more focused on one particular area?



Other Things CIBO Can Do?

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