



# 2009 Annual Survey Report

October 14-16, 2009



# Agenda

- Response
- Major Benefits of Membership
- Top Member Services
- Top Legislative, Environmental, Energy, and Technical Issues
- Areas That Need Improvement
- Things Would Like To See Added
- Other Things CIBO Could Do

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## Response

- 26 Respondents
- Response Breakdown
  - 13 Actives (38%)
  - 11 Associates (22%)
  - 2 Universities (12%)



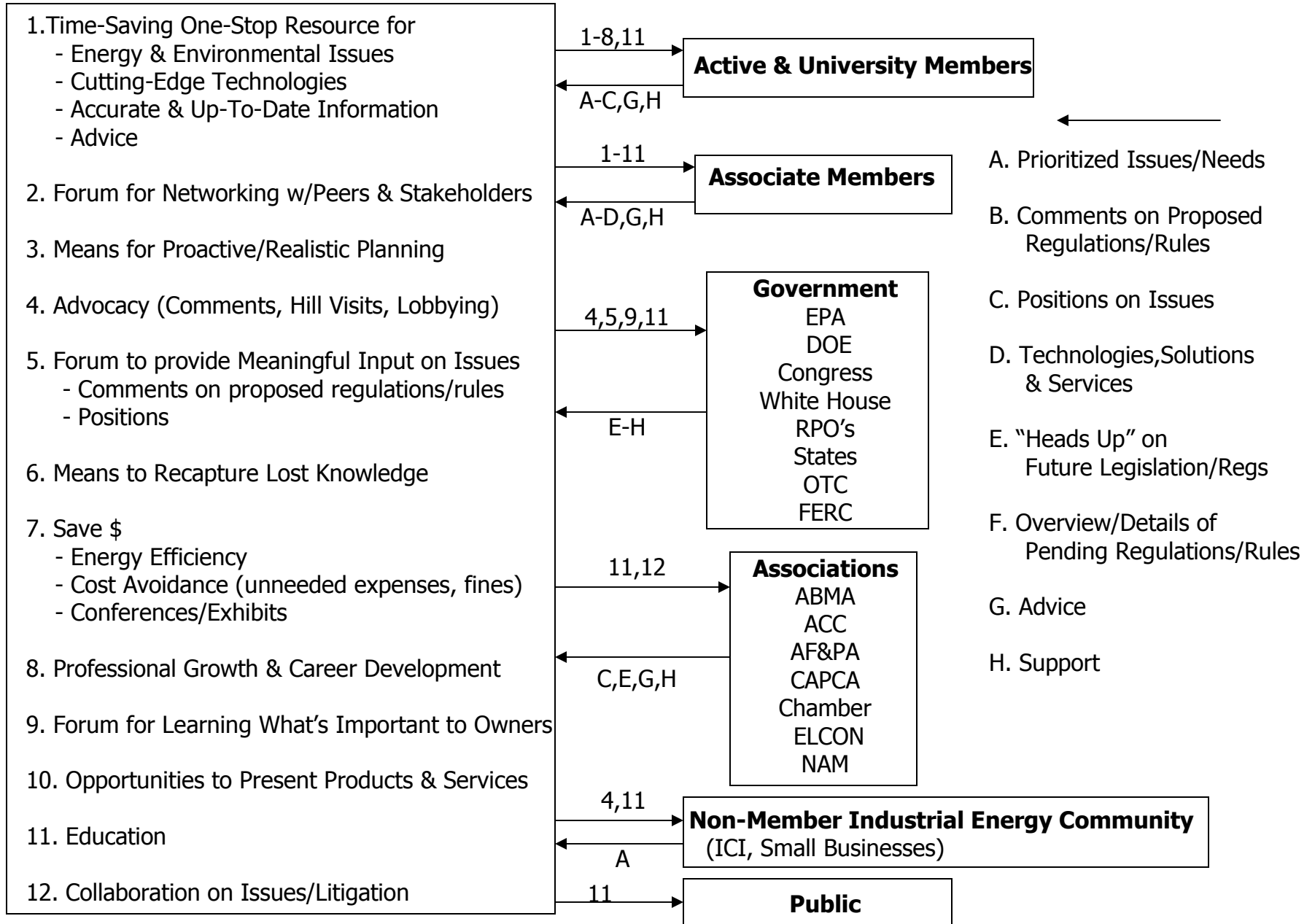
## Major Benefits of Membership

- Keeping Up-To-Date on Ever Changing Regulations, Legislation, and Policy Issues
- Access To:
  - Current Information on Key Environmental and Technical Issues
  - Technical Information and Expertise
- Networking/Interacting with Counterparts/Customers
- Leveraged Advocacy – Both Legislative and Regulatory
- Involvement & Access to Influence Environmental Regulations
- Access to EPA, DOE, Congressional and Administration Staff
- Company Products Exposure to Industrial Facilities

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# How We Support Our Stakeholders' Needs





## Top Member Services

- Email Notices & Reports Distribution
- Networking with Other Members
- Industry Issues Identification & Information
- Quarterly Committee Meetings & Minutes
- Internet Site – Members Only
- Newsletter (BoilerBlast News)



## Top Legislative Issues

- Clean Air Act Review & Amendments
- Global Climate Change
- New Source Review Reform
- Energy & Environmental Taxes
- EGU, Non-EGU Definition

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## Top Environmental Issues

- Boiler MACT
- NAAQS
- New Source Review Reform
- Environmental Litigation
- NO<sub>x</sub> SIP/126/OTC Requirements





## Top Energy Issues

- Global Climate Change
- National Energy Strategy
- Regulatory Activity Relating to Fuels
- Alternative (Opportunity ) Fuels
- Energy Efficiency

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## Top Technical Issues

- Emission Control Systems
- Energy Efficiency & Optimization
- Advanced Technologies (Monitoring & Development)
- Fuels & Fuel Handling
- Boiler Life Extension & Upgrades

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## Areas That Need Improvement

- Energy Committee: needs to be more active, issue development, advocacy, and attract more attendees at committee meetings
- Be more aggressive on a committee basis in contacting members about attendance at conferences and meetings
- Use International Committee as an information source
- Provide sessions on biofuels
- Increase coverage of non-solid fuel emissions technology
- IECT Conference is too long

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## Things Would Like To See Added

- Round Table Sessions: boiler operation, maintaining high reliability, avoiding tube ruptures, burner performance, good combustion practices, do some webinars
- More external experts presenting at quarterly meetings
- Directory of what members provide
- Air emission databases through internet site
- New level of membership for small businesses



## Things Would Like To See Added

- Summarized descriptions of current issues with situation and progress on monthly basis
- Monthly update e-mails from task groups
- Additional subcommittees/task groups: to develop positions and advocate on energy issues, Global Climate change, Clean Air Interstate Rule, GHG Emissions Trading
- Tools to help members comply with upcoming regulations (charts, etc)
- More members reaching out to members for assistance when they are looking for installations of pollution abatement equipment, or other equipment



## Other Survey Comments

- Be sure topics are updated each year
- Any value in having additional surveys that are shorter, but more focused on one particular area?



# Other Things CIBO Can Do?

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