



**Chris "Ghoul"man
Anthony "Reaper"
Lisa "Terror"**

CIBO 36th Annual Meeting

October 15-17, 2014

Santa Fe, New Mexico

Agenda

2014

2014 in Review



Election Preview

Predictions / Election Impacts



Lame Duck / Q4

Closing out the 113th Congress / EPA



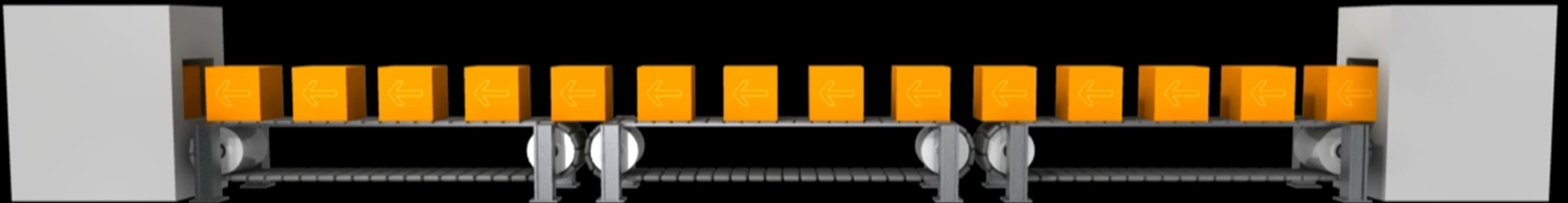
2015

Previewing 2015 Issues



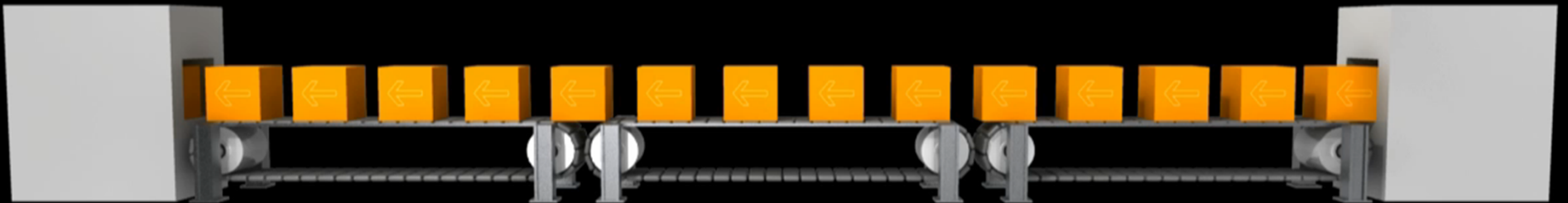
Increased CIBO Hill Presence

- Senate Energy and Natural Resources / Senate Environment and Public Works
- House Energy and Commerce Committee / House Science Committee
- 13 Hill Meetings – Sen. Inhofe, Asst. Majority Leader Durbin, House Majority Whip Scalise
- Policy One-Pagers – CIBO, Energy, Coal Ash



2014 Federal Issues

- Shaheen-Portman Energy Efficiency
- Greenhouse Gases (NSPS, ESPS)
- Messaging, Messaging, and More Messaging



ELECTION TIME



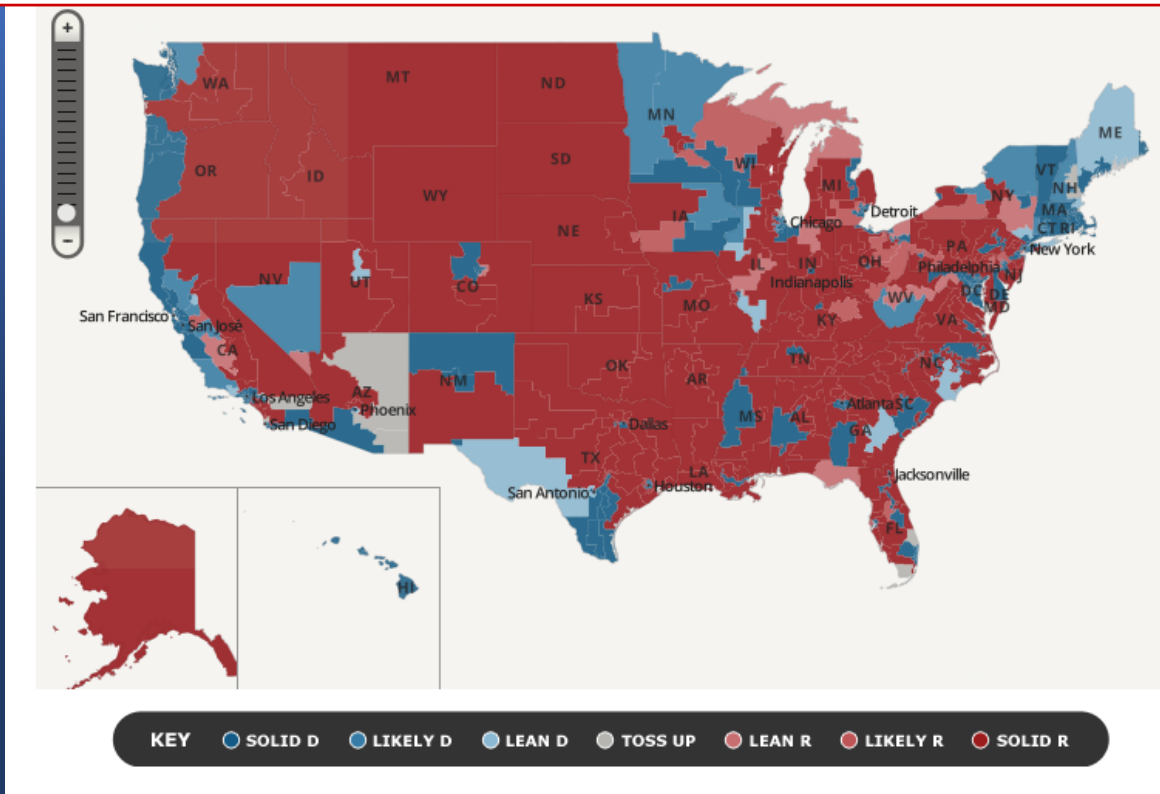


Gil
Fulbright
SENATE

House Republicans have 208 Safe Districts

“For the Democrats to gain control of the chamber, they would need to win every seat where they have even a slight edge, plus about 20 more.”

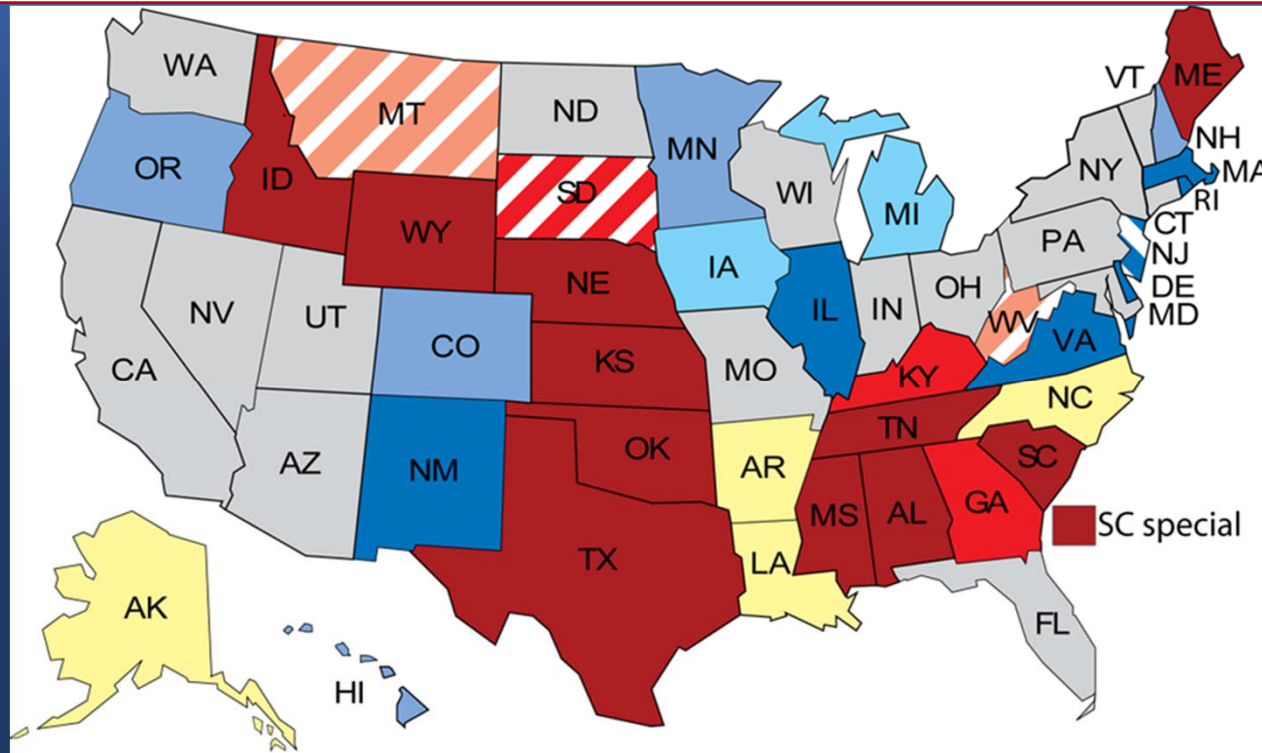
- Stu Rothenberg



Control of Senate is in Play

“Republicans looking to claim their first Senate majority in eight years will need to pick up three Democratic-held seats in addition to the three in Montana, South Dakota and West Virginia where they already have an edge. The most likely targets are toss-up races in Arkansas and Louisiana, and contested seats in Alaska, Iowa, New Hampshire and North Carolina.”

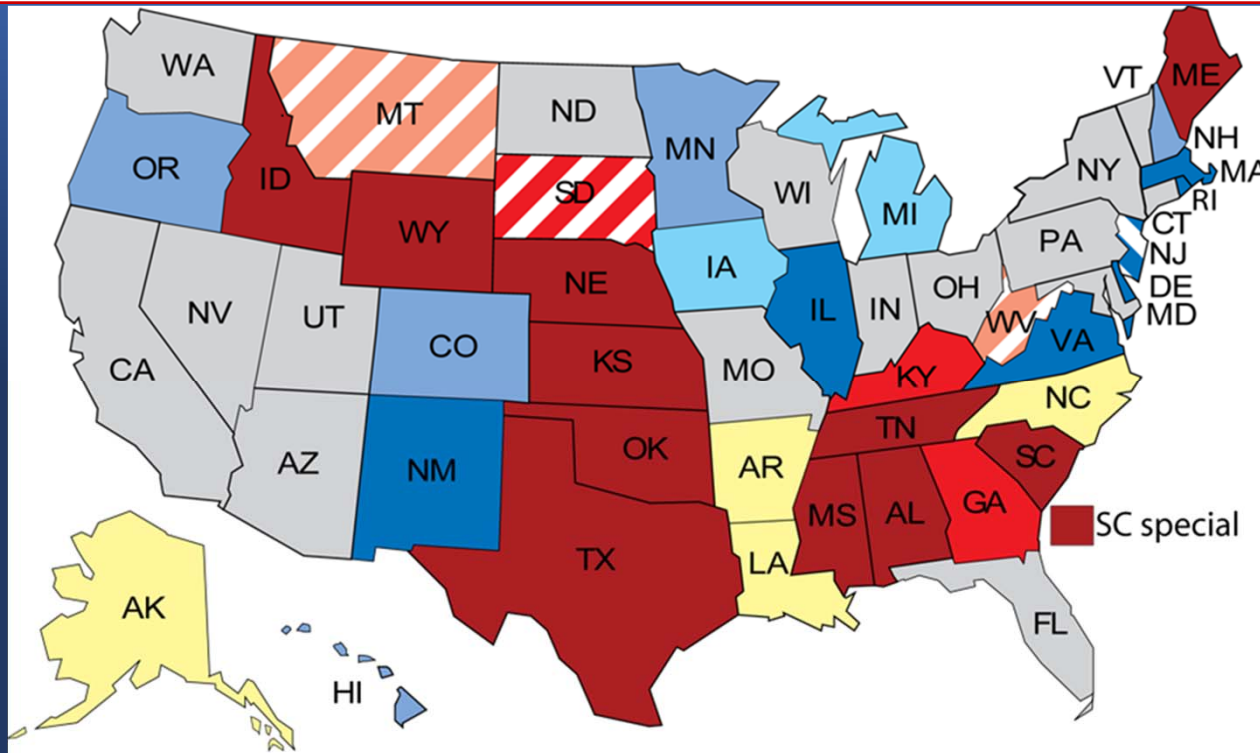
- Stu Rothenberg



Control of Senate is in Play

“Republicans looking to claim their first Senate majority in eight years will need to pick up three Democratic-held seats in addition to the three in Montana, South Dakota and West Virginia where they already have an edge. The most likely targets are toss-up races in Arkansas and Louisiana, and contested seats in Alaska, Iowa, New Hampshire and North Carolina.”

- Stu Rothenberg





3rd Party Impacts

- **Kansas Senate**
- **Maine Governor**
- **NY-21 House**

Caucus Decisions

- **Angus King (IN-ME)**
- **Greg Orman (IN-KS)**

Skunks At The Party?

And When Will We Know?

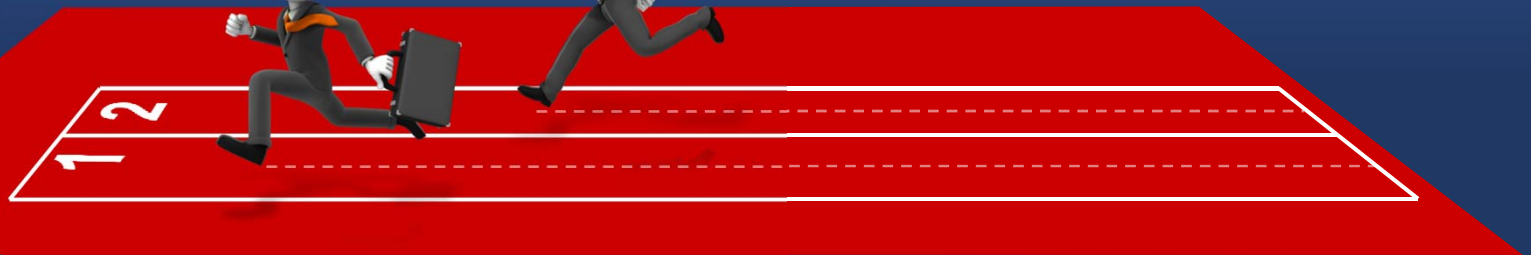


Louisiana

Dec.
6th

Georgia

Jan.
6th



Keuleman

HOUSE – R+8

SENATE – R+6

Jaeger

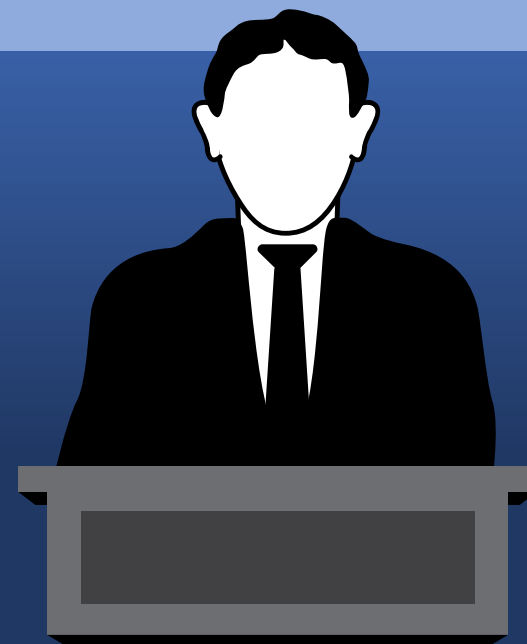
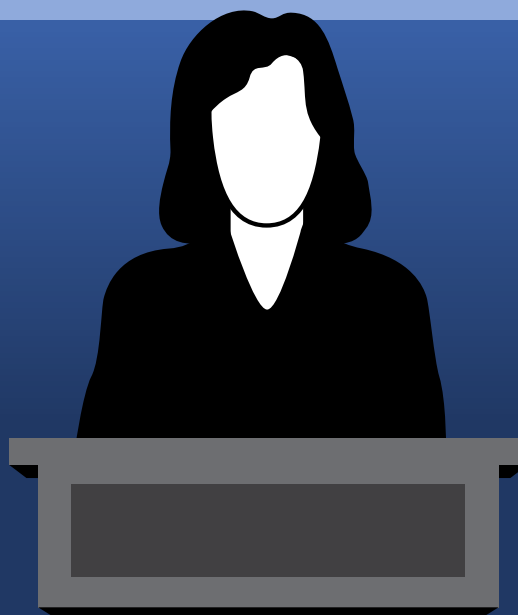
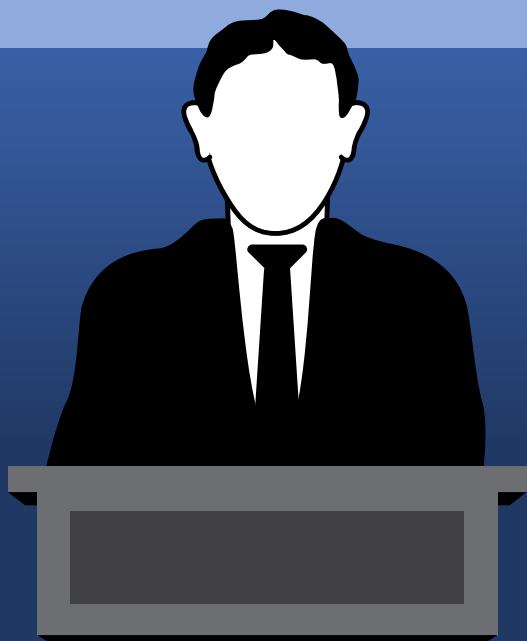
HOUSE – R+6

SENATE – R+5

Reed

HOUSE – R+9

SENATE – R+5



2014 PREDICTIONS



Republicans or Democrats will "Control" the Senate with a thinner majority.

Control The Agenda

Oversight & Investigation

Return to Old Senate Rules?

More Gridlock?

If Republicans Take the Senate



Razor Thin Majority

2016 Election Impacts

- Rand Paul
- Marco Rubio
- Ted Cruz
- Bernie Sanders
- Elizabeth Warren

~~More~~ Gridlock?

Regulatory Actions Increase

If Republicans Take the Senate

CIBO Committees – 2015 Projected

Senate EPW Today

Chairman - Barbara Boxer (D-CA)

Air Sub. – Tom Carper (D-DE)

Senate Energy Today

Chairman – Mary Landrieu (D-LA)*

Energy Sub. – Al Franken (D-MN)

Senate EPW – GOP Control

Chairman – Jim Inhofe (R-OK)

Air Sub. – Jeff Sessions (R-AL)

Senate Energy – GOP Control

Chairman – Lisa Murkowski (R-AK)

Energy Sub. – Jim Risch (R-ID)

* Up for Re-Elect – Cantwell next in Line

If Republicans Take the Senate

CIBO Committees – 2015 Projected

Senate Approps Today

Chairman - Barbara Mikulski (D-MD)

Energy Sub. – Dianne Feinstein (D-CA)

Senate Approps – GOP Control

Chairman – Thad Cochran (R-MS)

Energy Sub.– Lamar Alexander (R-TN)

If Republicans Take the Senate

CIBO Committees – 2015 Projected

House Energy & Commerce

Ranking - Frank Pallone (D-NJ)

Energy Ranking – Bobby Rush (D-IL)

House Transportation

Ranking – Nick Rahall (D-WV)*

Energy Sub. – Tim Bishop (D-NY)

House Energy & Commerce

Chairman – Fred Upton (R-MI)

Energy Sub. – Ed Whitfield (R-KY)

House Transportation

Chairman – Bill Shuster (R-PA)

Water Sub. – Bob Gibbs (R-OH)

* Tough Re-Elect – Peter DeFazio (OR) next in Line

Changes In the House

CIBO Committees – 2015 Projected

House Appropriations

Ranking - Nita Lowey (D-NY)

Energy/Water – Marcy Kaptur (D-OH)

House Natural Resources

Ranking – Peter DeFazio (D-OR)*

Energy Sub. – Rush Holt (D-NJ)

Water Sub. – Grace Napolitano (D-CA)

House Appropriations

Chairman – Hal Rogers (R-KY)

Energy/Water – Mike Simpson (R-ID)

House Natural Resources

Chairman – Rob Bishop (R-UT)

Energy Sub. – Doug Lamborn (R-CO)

Water Sub. – Tom McClintock (R-CA)

* If He Takes Transportation, Napolitano (CA) likely

Changes In the House

Lame Duck / Q4

- Biomass Carbon Framework
- Coal Ash
- Greenhouse Gases (ESPS)
- RFS – 2014 RVO Decision
- BMACT Reconsideration Rules



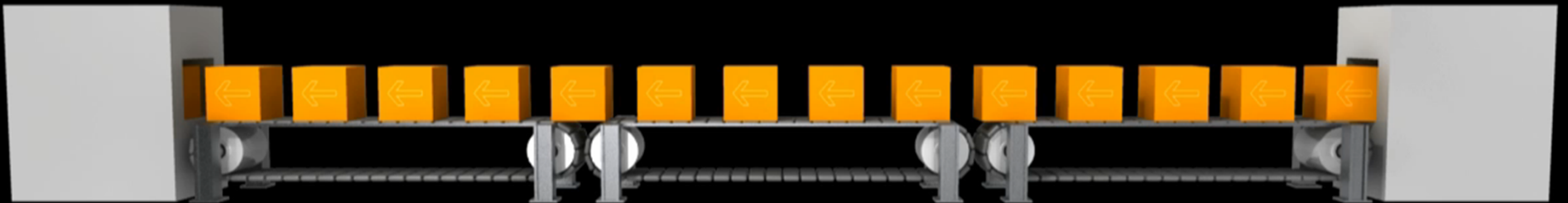
20145



2015 - Energy

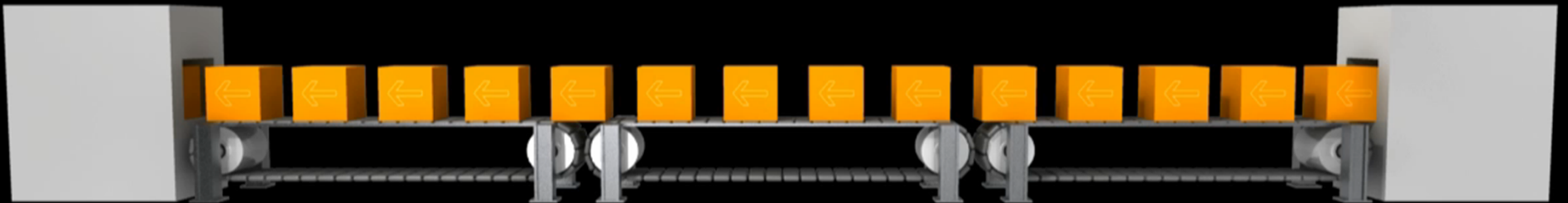
- **Energy Bill**

- Comprehensive
- Energy Efficiency
- LNG Exports
- Fracking
- RFS
- Pipelines (Oil and Nat Gas)



2015 - Water/Air

- Waters of the U.S.
- 316(b) Water Intake Rule
- Effluent Limitations Guidelines
- GHG NSPS New / Existing
- BMACT / Area Source / CISWI
- Ozone NAAQS



2015 – Cats and Dogs

- NHSM Supplemental
- Rail – Volume / Safety
- Pipeline Capacity Issues
- Regulatory Reform
- Regional (In)consistency Rule



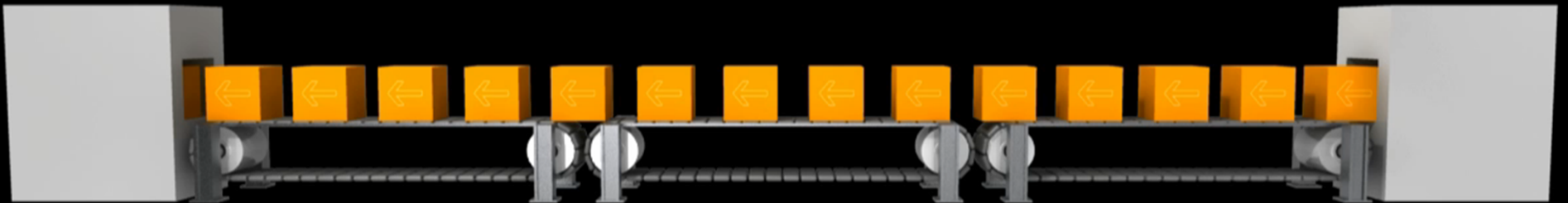
2015 – NSPS Existing Utilities

Rules Pending

- 111(b) for new but not modified/recon.
- 111(b) for modified/reconstructed
- 111(d) for existing and modified/recon.

Lawsuits Pending

Legislation?



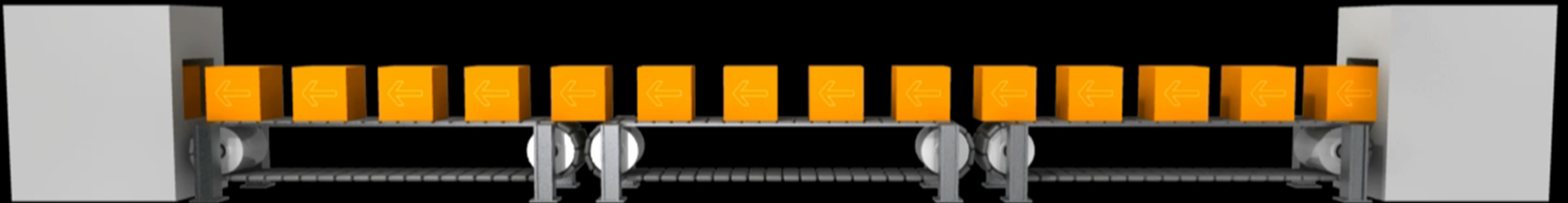
2015 – Ozone NAAQS

2008 Standard 75 ppb

- Now Really Final (cert denied)
- Implementation Rules Pending

2013 Standard 60-70 ppb?

- Dec. 1, 2014 Proposal
- Oct. 1, 2015 Final
- Legislation: Clean Air, Strong Economies Act





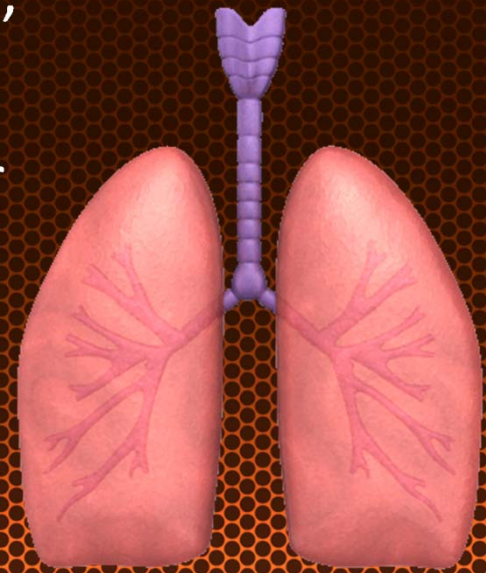
Understanding Ground-Level Ozone **POLICIES**



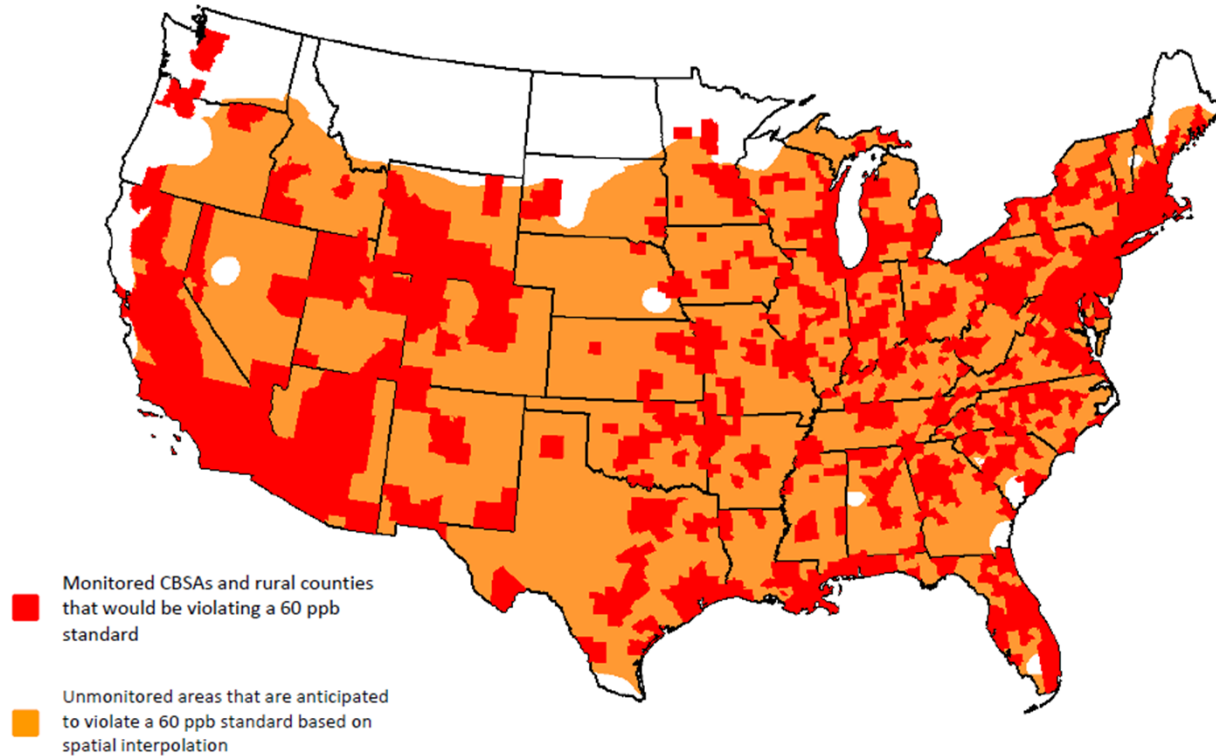
NAM Ozone Campaign

- **NERA Study**

- Reduce U.S. GDP \$270 billion per year and \$3.4 trillion from 2017 to 2040;
- 2.9 million fewer job per year through 2040;
- \$1,570 per year in lost consumption
- Increase natural gas and electricity costs for manufacturers and households.



CBSAs and Rural Counties that Violate an Ozone Standard of 60 ppb based on 2011-2013 Data

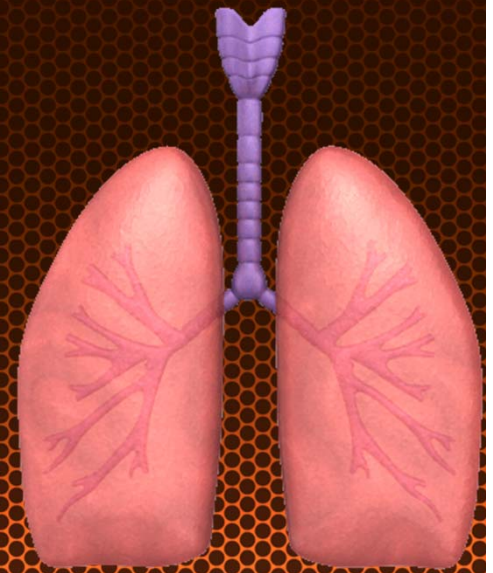


Based on data accessed from <http://www.epa.gov/airtrends/values.html> and <http://www.epa.gov/airdata/> on May 7, 2014



NAM Ozone Campaign

- **Media Outreach**
 - Online, video, radio, print
- **Coalition Building**
 - Trade and Technical Associations
- **Capitol Hill and State Outreach**
 - Educating Policymakers, generating letters, and state-by-state impact data



2015 – Regulatory Reform

New Name?

Legislation

- EPA Regulatory Relief Act of 2011 (Boilers Bill)
- EPA web posting of NOIs and Petitions
- Reg Accountability Act of 2013 (Portman)

Obama Exec. Order 13563

Supreme Court: Nikols v. Mortgage Bankers



2015 – CIBO Advocacy

- Issue One-Pagers
 - Regulatory Process
- Increased Hill Presence
 - Groundwork Laid
- More Regulatory Advocacy



Questions?

