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CIBO 37th Annual Meeting

October 21-23, 2015

Ponte Vedra, FL

Agenda

Recap

2015 in Review

4th Quarter

Closing out 2015

Election Preview

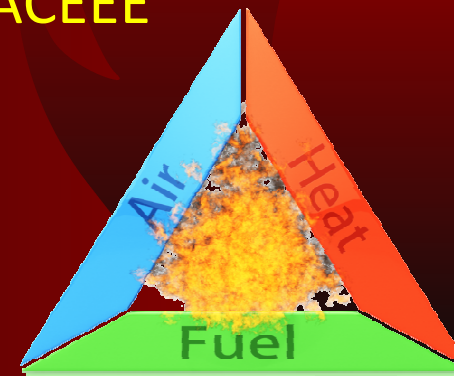
Early Look at 2016 Election

2016

Previewing 2016 Issues / Strategy

Strengthening CIBO's Capitol Hill Presence

- **New White Papers on CIBO Energy Policy and CIBO Priorities for Energy Legislation**
 - ✓ Increased CIBO Participation in Hill Visits
 - ✓ Panel Speakers from NAM and ACEEE
- **Capitol Hill Staff Briefing on CIBO Energy Policy**
 - ✓ Keynote remarks by Sen. Inhofe (R-OK), Chairman of Senate EPW Committee
 - ✓ Panel Speakers from NAM and ACEEE



Strengthening CIBO's Capitol Hill Presence

- Involvement in House and Senate Energy Legislation
 - ✓ Meetings w/ House Energy & Commerce and Senate Energy & Natural Resources (ENR)
 - ✓ Comments submitted on Senate Energy Bill
 - ✓ Lunch briefing for CIBO Members by Senate ENR staff

4th Quarter – Closing Out 2015



4th Quarter – Closing Out 2015

Expired

Ex-Im Bank
Tax Extenders
Child Nutrition
CFTC

Oct. 29th
Highway Bill

Early November
Debt Limit

Dec. 11th
Budget
Internet Tax Ban



4th Quarter – Closing Out 2015

**Repeal of Crude
Oil Export Ban**

EPA Reg Bills
Ozone
CPP
WOTUS

(CR)omnibus
Climate
Keystone
EPA Regs

**Lots of
Oversight
Hearings**



ELECTION TIME





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The Anti-Establishment Movement

Polling Data

Poll	Date	Trump	Carson	Rubio	Cruz	Bush	Fiorina	Huck	Paul	Kasich	Spread
RCP Avg.	9/26-10/12	23.8	21.3	10.3	8.0	8.0	6.5	3.3	3.0	2.8	Trump +2.5
Fox	10/10-10/12	24	23	9	10	8	5	5	3	1	Trump +1
CBS	10/4 – 10/8	27	21	8	9	6	6	2	4	2	Trump +6
PPP	10/1 – 10/4	27	17	13	7	10	6	4	2	4	Trump +10
IBD/ TIPP	9/26 – 10/1	17	24	11	6	8	9	2	3	6	Carson +7

The Anti-Establishment Movement

Polling Data

Poll	Date	Clinton	Sanders	Biden	Webb	O'Malley	Chafee	Spread
RCP Avg.	9/26-10/12	44	24.6	19	1.2	0.6	0.2	Clinton +19.4
CNN	10/14-10/17	45	29	18	1	0	0	Clinton +16
FOX	10/10 – 10/12	45	25	19	0	1	0	Clinton +20
CBS	10/4 – 10/8	46	27	16	2	0	0	Clinton +19
PPP	10/1 – 10/4	42	18	22	1	1	0	Clinton +18



Clinton

- **Opposes Keystone XL**
- **\$100B / year by 2020 for Climate Mitigation**

Trump

- **“Climate Change is a Hoax”**
- **Opposes Cap and Trade**
- **Oil is our lifeblood / Pro-Ethanol**

Bush

- **Supports Keystone XL**
- **Climate Skeptic**
- **Free-market Energy Strategy**

Carson

- **Climate debate is distracting and irrelevant**
- **Petroleum independence would cut terrorist funding**

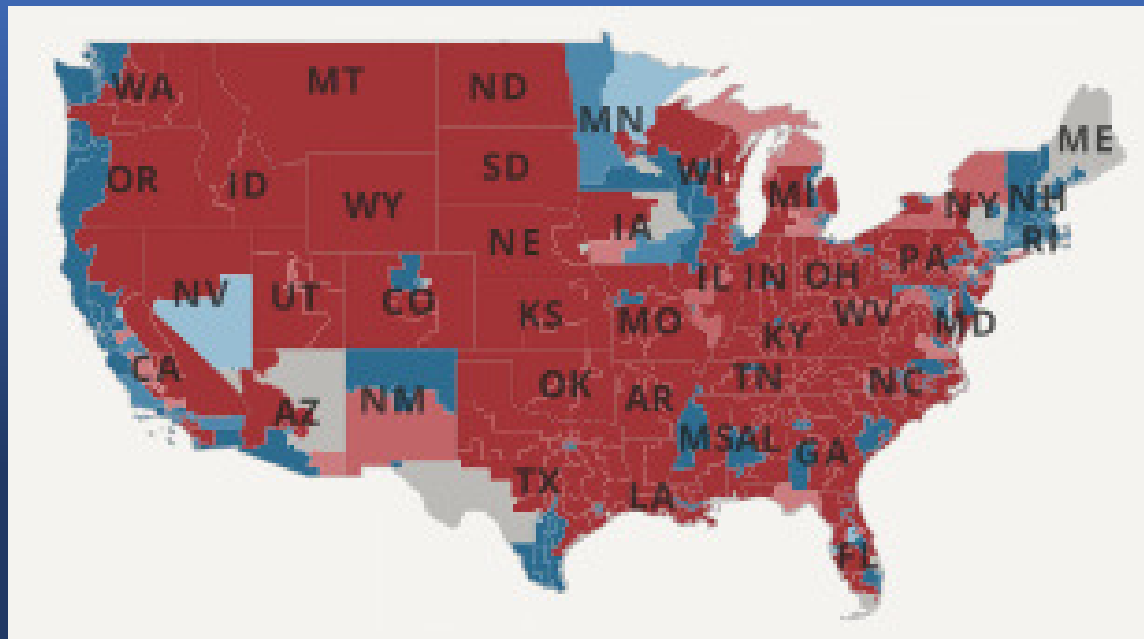
Sanders

- **Climate Change is biggest National Security Threat**
- **Carbon Tax to fund Renewables**

Candidates on Energy/Environment

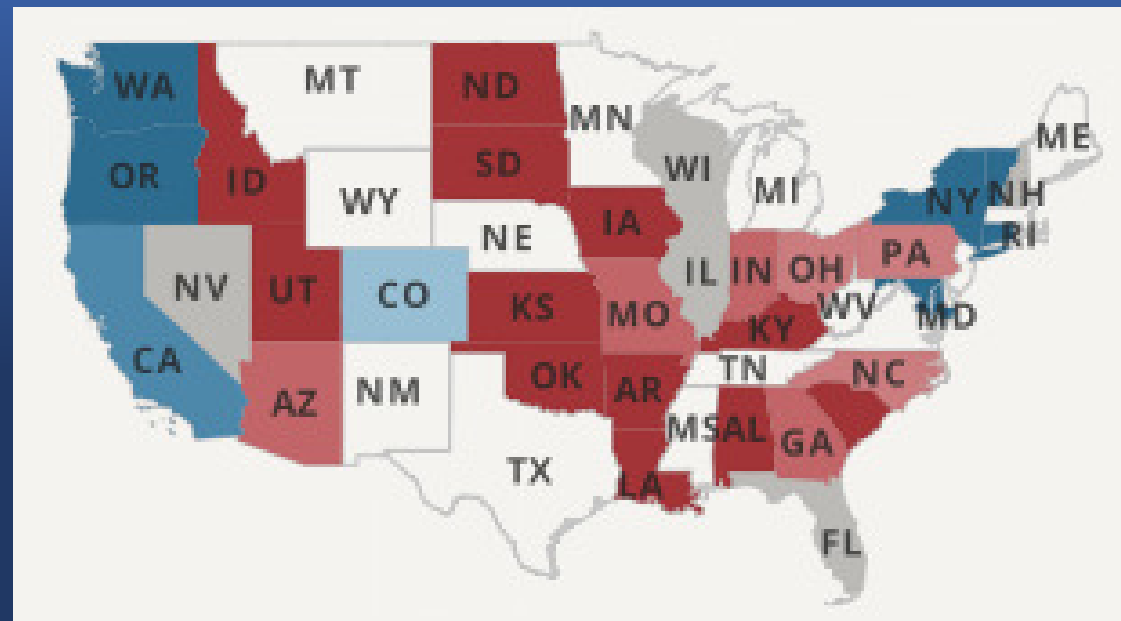
House Republicans have 222 Safe Seats

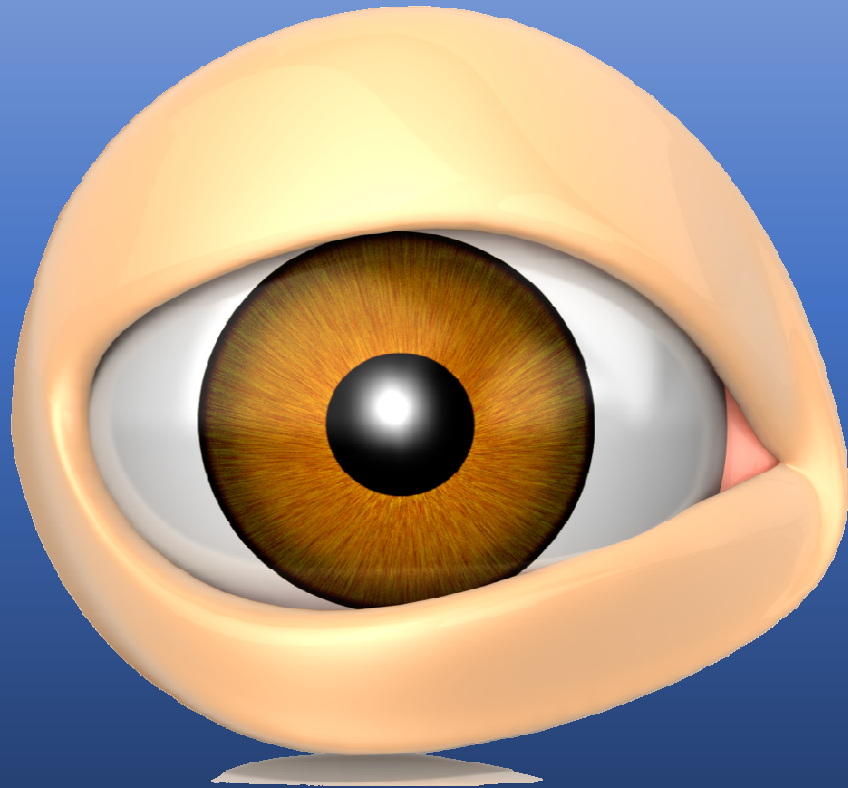
Stu Rothenberg and Charlie Cook project 31 House seats “in play” for 2016 – or 7% of the 435 House Seats.



Control of Senate is in Play

Republicans will defend 24 seats to just 10 for Democrats. Of those 24 seats, President Obama carried five of them in 2012 by at least five points, and carried two more by one and three points. Democrats need five seats – or four if they retain the White House.





**House Energy & Commerce
Chairman**

House Leadership

Oversight & Investigation

Senate Committee Changes

Keep An Eye On

2016

A 3D rendering of the year '2016' in a bold, blocky font. The numbers are filled with the colors and patterns of the United States flag: the '2' and '0' feature a blue field with white stars, while the '1' and '6' feature red and white horizontal stripes. The numbers have a dark blue, metallic-looking outline and are set against a dark red background with a subtle gradient and a faint circular glow behind the '6'.

2016 – Energy on Capitol Hill

- **House / Senate Energy Bills**
- **Repeal of Crude Export Ban**
- **RFS “Message” Votes**
- **More Bills Targeting EPA Regulations**
 - **Midnight Regulations**
- **Oversight Hearings**

2016 – **Regulatory Outlook**

- Methane Regulations on Oil & Gas Sector
- DOE – Continued Push on Energy Efficiency Standards
- Litigation, Litigation, Litigation
 - Ozone
 - CPP
 - WOTUS
 - BLM Fracking Rule
 - Boiler MACT



2016 – **Regulatory Outlook**

➤ State Clean Power Plans

➤ NAAQS

- CO
- NO₂
- PM 2.5
- Lead



2016 – Enhancing CIBO's Presence

- **Helping To Put Out the Fires**
- **Building Out the Base Hill Visits**
- **White Papers / Advocacy Documents**
- **Be More Pro-Active**



Questions?

