



Anthony Reed
Chris Keuleman
Lisa Jaeger

CIBO 38th Annual Meeting

October 19-21, 2016

Woodstock, VT

Agenda

Click Mouse Reveal Next Phase

4th Quarter

Closing out 2016

Election Analysis

The 2016 Election

Electoral Impacts

Impacts on CIBO Issues

2017

Previewing 2017

4th Quarter – Closing Out 2016



4th Quarter – Closing Out 2016

Nov. 14/15
Congress
Returns

Nov / Dec

- Leadership Elections
- Transition

Dec. 9th
Budget / CR
Expires

Dec. 31st
Expiring Tax
Provisions

4th Quarter – Closing Out 2016

Energy Bill

**TPP
WRDA / Flint
Mental Health**

**21st Cent. Cures
Defense Auth.**

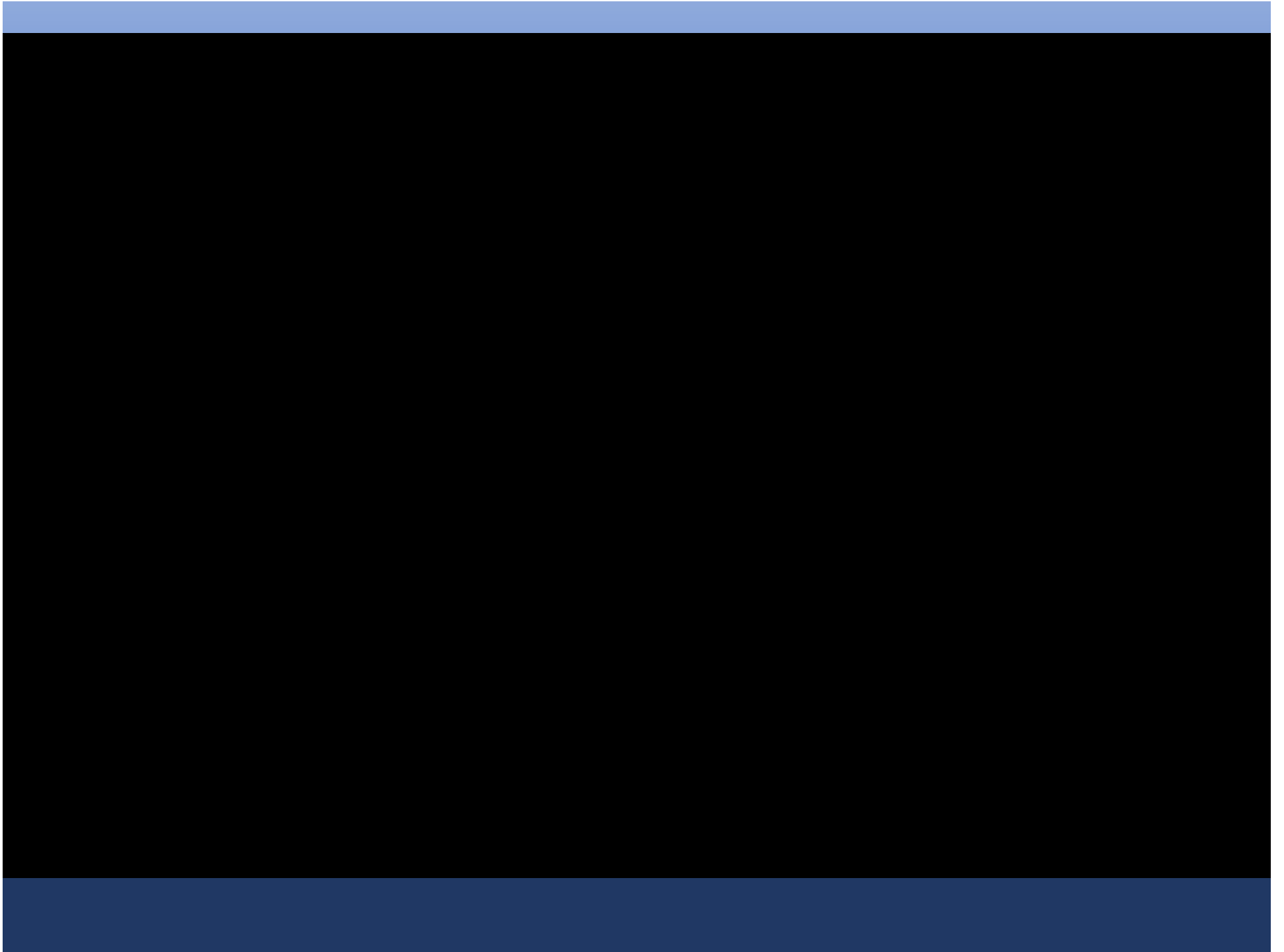
**Minibus
EPA Funding
GHG / SCC
Methane
CAFO / WOTUS**



ELECTION TIME

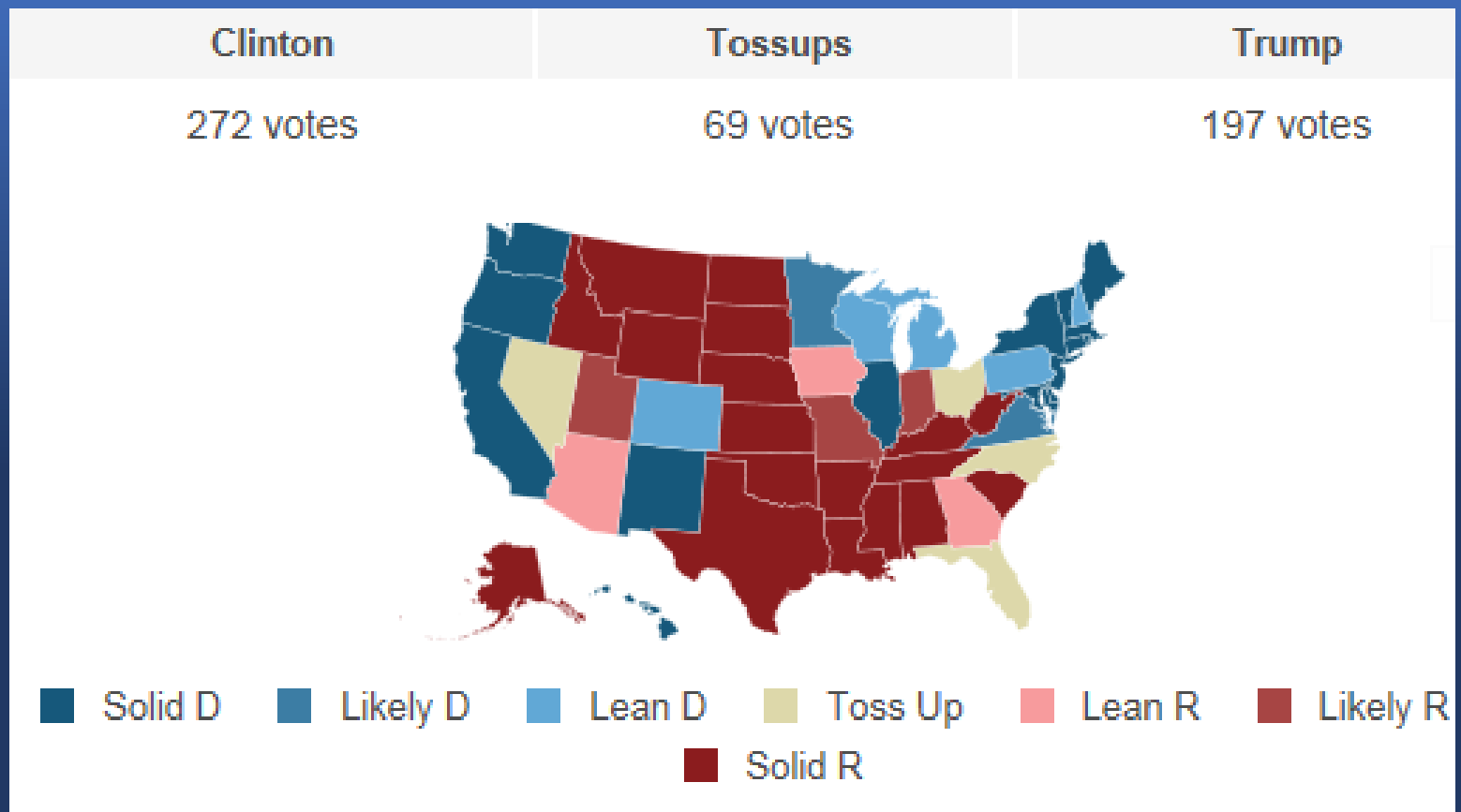






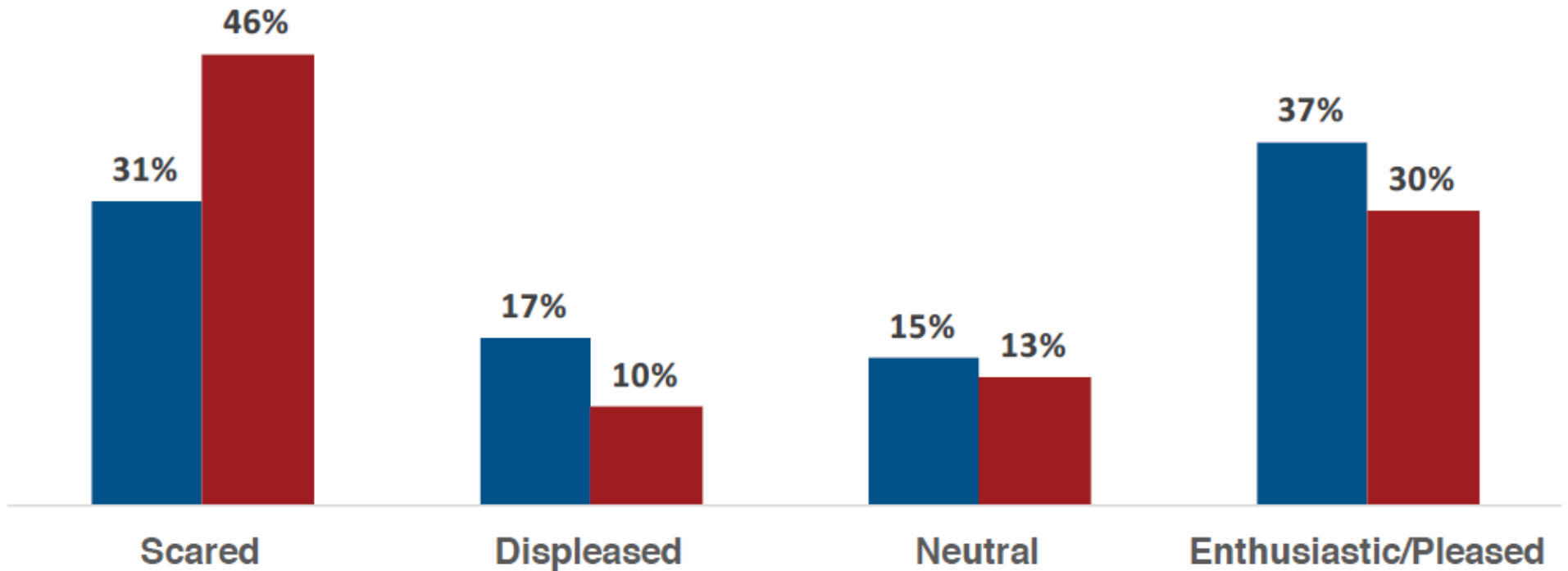
It's a Matter of (Electoral) Arithmetic

Assuming Clinton wins MI, MN, PA, VA, and WI, she only needs 10 more electoral votes from FL, NC, OH, or any two of CO, NH, IA or NV.



No Honeymoon

■ If Clinton were elected president ■ If Trump were elected president





- **Environment / Climate Change – Not Energy**
- **Defend, Implement and extend pollution and efficiency standards**
- **Make Environmental Justice and Climate Justice Central Priorities**
- **Invest in Clean Energy infrastructure, innovation, manufacturing and workforce development**
- **Cut oil and gas subsidies**
- **Cut Methane Emissions**
- **Revitalize Coal Communities**

Clinton on Energy/Environment



EPA

- **Mary Nichols – CARB**
- **Daniel Esty – Yale Environmental Law**
- **Former Gov. Jennifer Granholm (MI)**

DOE

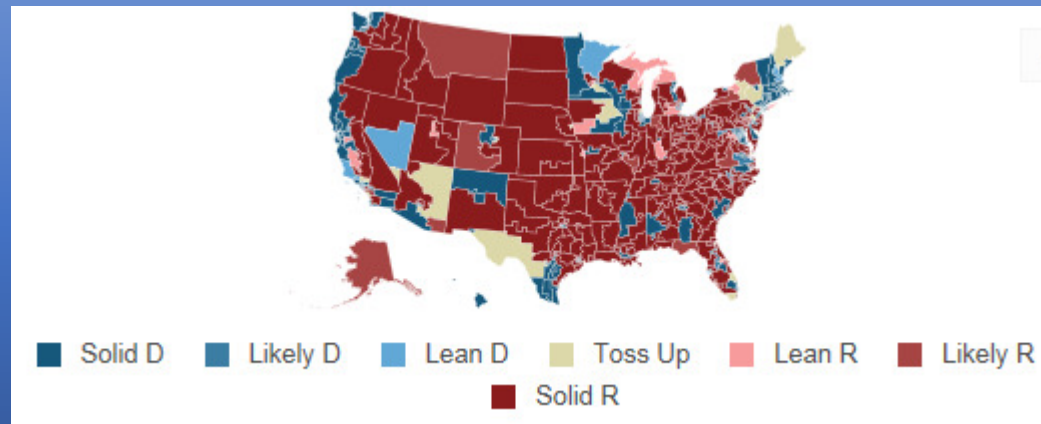
- **DOE Secretary Ernest Moniz**
- **John Podesta**
- **Jennifer Granholm**

Interior

- **Fmr. Sen. Mark Udall (CO)**
- **Colorado Gov. John Hickenlooper**
- **Former Gov. Chris Gregoire (WA)**

Previewing a Clinton Cabinet

House Republicans have 215 Safe Seats



192 Democrats

Toss Ups
11

Republicans **232**

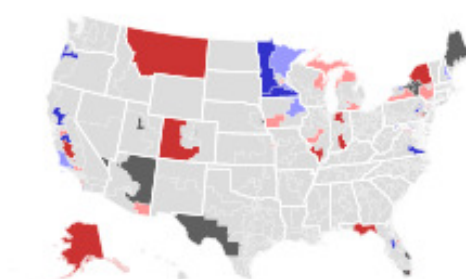
171

11 9 11 15 12

203

218 Seats Needed For Majority

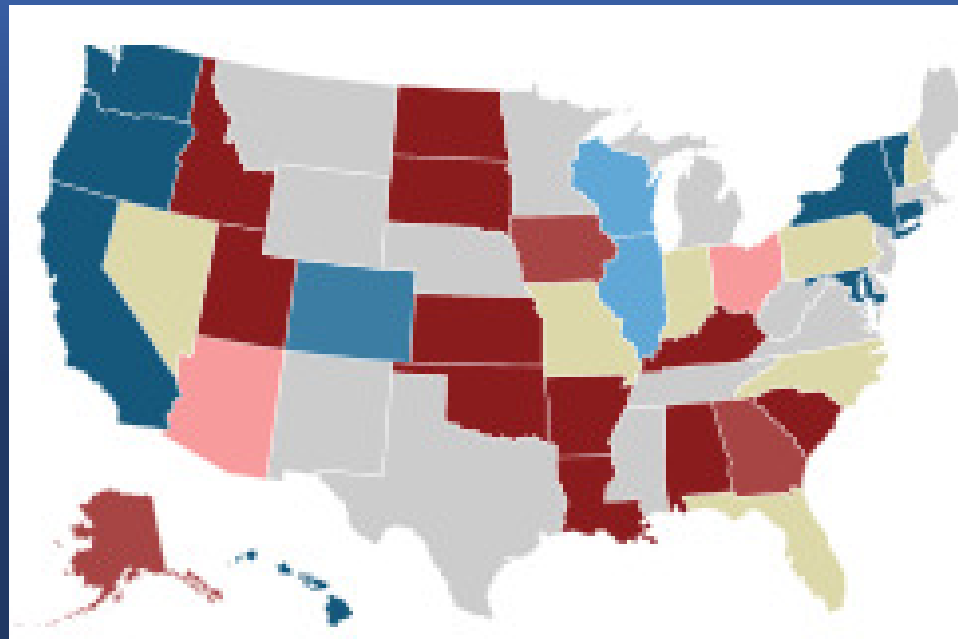
Likely Dem (2R)			Leans Dem (5R)			Toss Up (3D, 8R)			Leans GOP (1D)			Likely GOP (2D)		
CA16	CA3	CA52	CA24	CA7	FL13	AZ1	CO6	FL18	AZ2	CA10	CA25	AKAL	CA21	CA49
FL10	MD6	MN1	IA1	MN2	MN8	FL28	IL10	ME2	FL7	IA3	IL13	CO3	FL2	FL27
MN7	NY25	OR5	NH1	NV4	NY3	NE2	NV3	NY1	KS3	MI1	MI7	IL12	IN2	IN9
PA17	VA4					NY22	PA8		MN3	NJ5	NY19	MTAL	NY21	PA6
									NY23	VA10	WI8			



DEMOCRATS			REPUBLICANS		
■ Likely	■ Leans	■ Toss up	■ Likely	■ Leans	■ Toss up

Control of Senate is in Play

Republicans are defending 24 seats to just 10 for Democrats. Of those 24 seats, President Obama carried five of them in 2012 by at least five points, and carried two more by one and three points. Democrats need five seats – or four if they retain the White House.



■ Solid D ■ Likely D ■ Lean D ■ Toss Up ■ Lean R ■ Likely R
■ Solid R



Republicans or Democrats will “Control” the Senate with a thinner majority.

Control Nominations / Agenda

Rollback of Senate Rules?

More Gridlock

If Democrats Take the Senate

CIBO Committees – 2017 Projected

Senate EPW Today

Chairman - Jim Inhofe (R-OK)
Air Sub. – Shelly Capito (R-WV)

Senate Energy Today

Chairman – Lisa Murkowski (D-AK)
Energy Sub. – Jim Risch (R-ID)

Senate EPW – Dem Control

Chairman – Tom Carper (D-DE)
Air Sub. – Whitehouse /Markey

Senate Energy – Dem Control

Chairman – Maria Cantwell (D-WA)
Energy Sub. – Joe Manchin (D-WV)

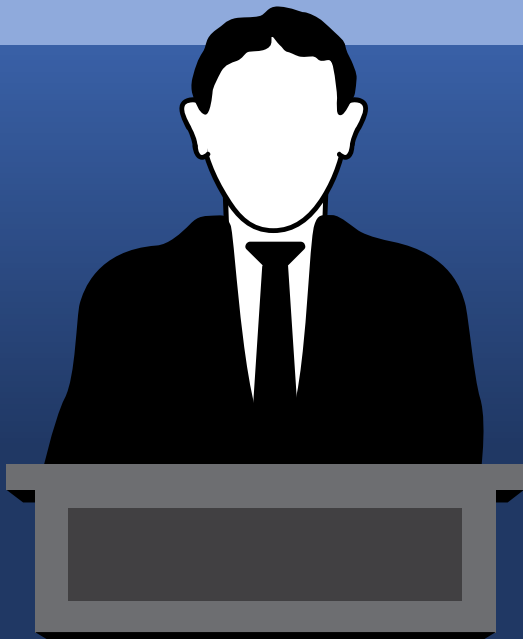
If Democrats Take the Senate

Keuleman

HOUSE - D+15

SENATE - D+5

PRES - Clinton

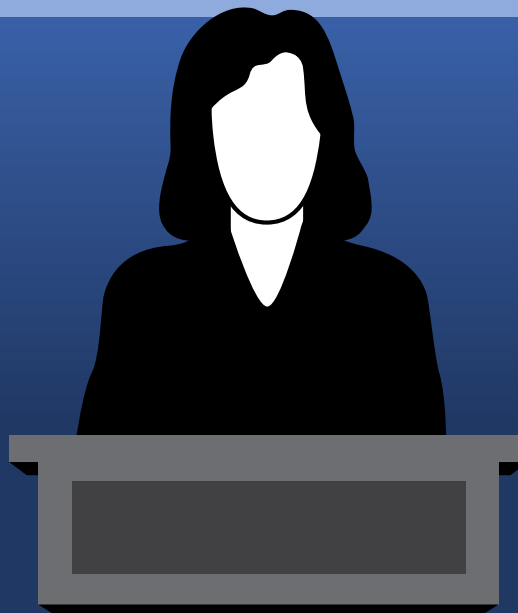


Jaeger

HOUSE - D+3

SENATE - D+3

PRES - ????

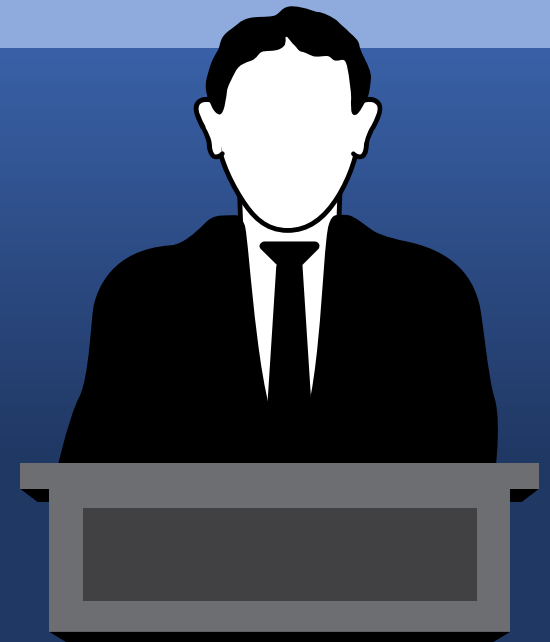


Reed

HOUSE - D+10

SENATE - D+4

PRES - Clinton



2014 PREDICTIONS

2017

A 3D rendering of the year 2017. The digits '2017' are prominently displayed in the foreground in a bright red color. Behind them, the same digits '2017' are visible in a light grey color, creating a layered effect. The numbers are thick and blocky, casting soft shadows on the white surface below. The background is a plain, light grey gradient.

2017 – Legislation on Capitol Hill

- **House / Senate Energy Bills**
- **RFS Reform**
- **Tough environment with more gridlocked Congress**
- **House Oversight Hearings**

2017 – Regulatory Outlook

- Methane Regulations on Oil & Gas Sector
- DOE – Continued Push on Energy Efficiency Standards
- State Clean Power Plans
- Ozone NAAQS Implementation



2017 – CIBO's Hill Presence

- Hill Visits / Getting to Know New Congress and Administration
- White Papers / Advocacy Docs
- Be More Pro-Active



Questions?

