We Were Wrong in October.... And other things

Anthony Reed CIBO June Quarterly Meeting

December 6, 2016



Keuleman

HOUSE - D+15

SENATE - D+5

PRES - Clinton



Jaeger

HOUSE - D+3

SENATE - D+3

PRES - ????

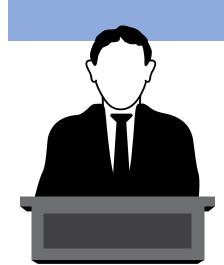


HOUSE - D+10

SENATE - D+4

PRES - Clinton

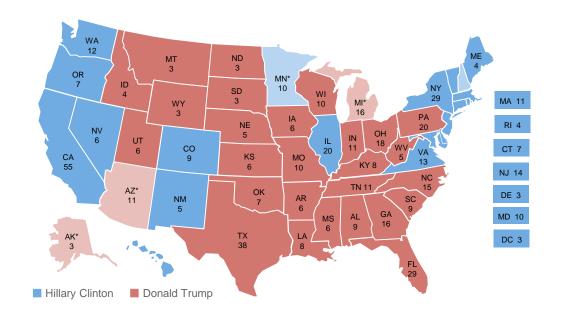




2016 PREDICTIONS

2016 Electoral College map

Donald Trump wins the electoral college with 306 votes





Hillary Clinton (D)
Running Mate: Tim Kaine
Popular Vote: 48.2%
States Carried: 20 + DC

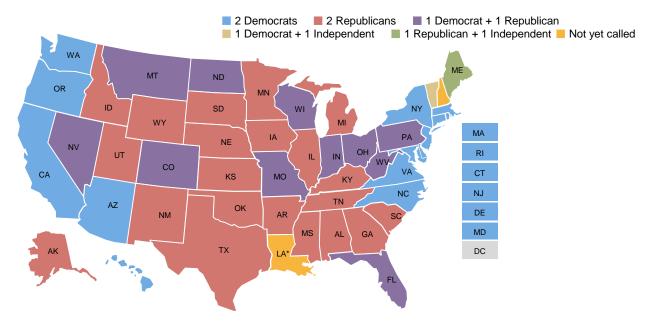


Donald Trump (R)
Running Mate: Mike Pence
Popular Vote: 46.3%
States Carried: 30



Composition of the 115th Senate map

The Republican Party maintains its majority in the Senate after the 2016 elections

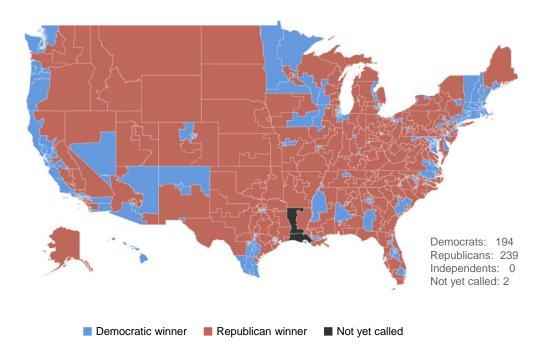


*Louisiana will hold a runoff in Dec.



2016 House election results map

Democrats gain net 6 seats, Republican maintain majority





The Lame Duck

- Energy Bill
- TPP
- WRDA / Flint
- Mental Health
- 21st Century Cures
- Defense Authorization
- Minibus



Take Me Back To 2008

- Congressional Review Act
 - May 30, 2016 Resets with new Congress
 - "Major" Rules identified by OMB -- \$100m, etc.
 - Joint Resolution Can't be Filibustered
- Reconciliation
 - Affordable Care Act
 - Tax Reform



Opportunities if you "Make Things"

Tax Reform

- Infrastructure Spending
- Made in America

Energy Reform



QUESTIONS?

