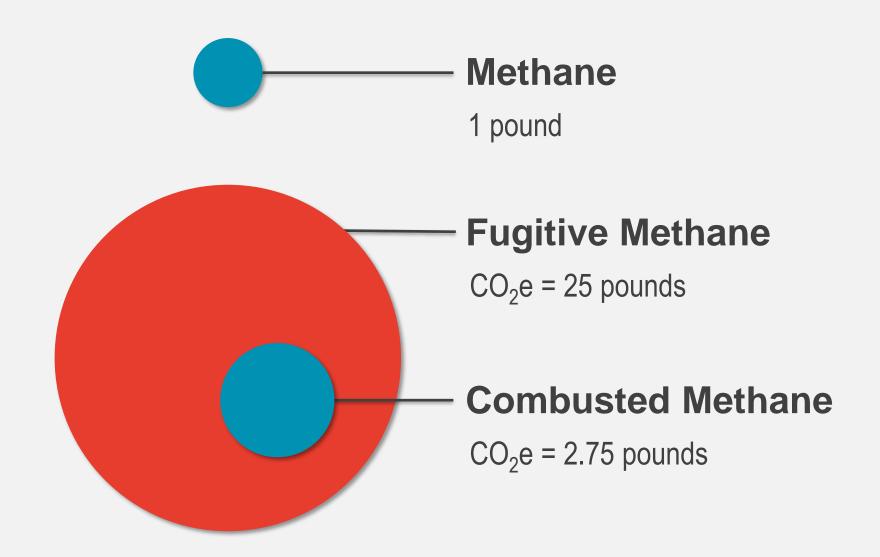
# RNG Status Update: Flash in the Pan, Flatlined or Fabulous Future?

Presented by: Brian Petermann, PE



# Review & Deeper Dive of Science and Drivers

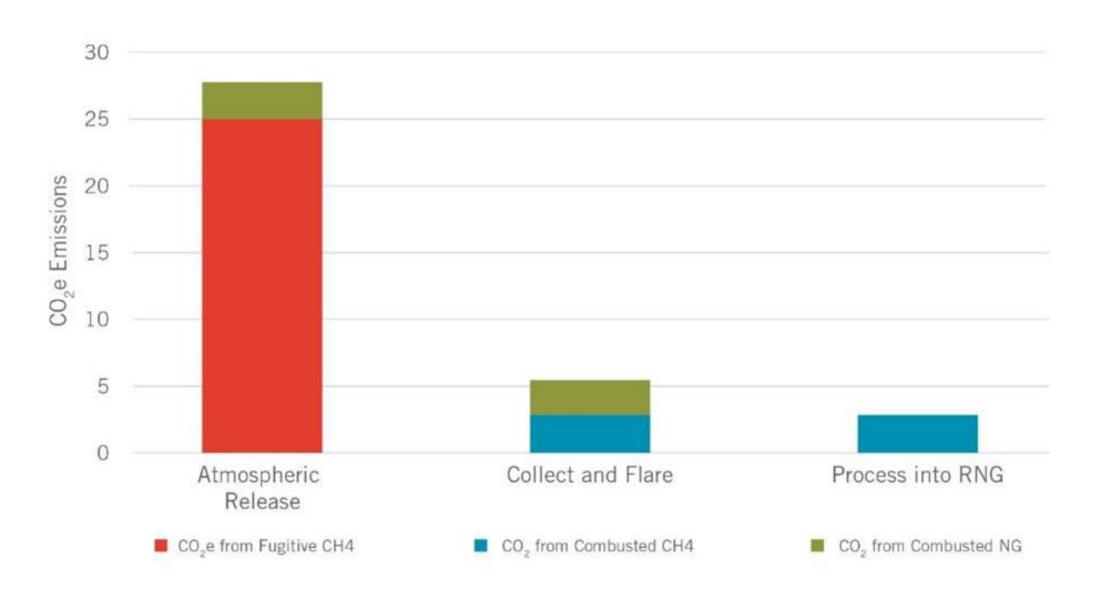
## It's All About Reducing CO<sub>2</sub>e Emissions



#### **Renewable Natural Gas**

Any pipeline-compatible gaseous fuel derived from biogenic or other renewable sources that has lower lifecycle  $CO_2$ e than geological natural gas.

#### Driver 1: Science - RNG Reduces CO<sub>2</sub>e by 90%





#### **Federal RFS:**

- RIN: renewable identification number
- Worth money
- RNG included when used as transportation fuel
- LNG or CNG

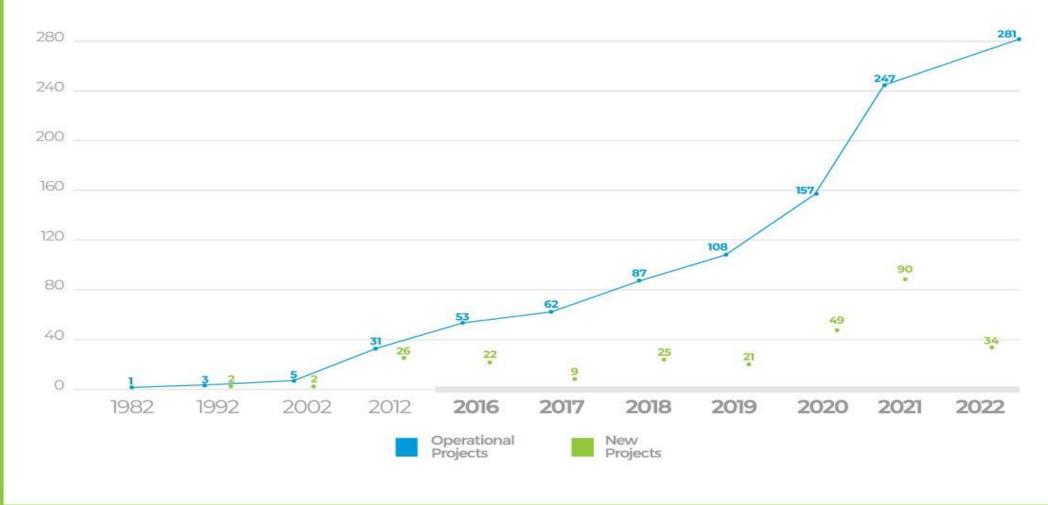
# State-Based Marketplace:Low Carbon Fuel Standard

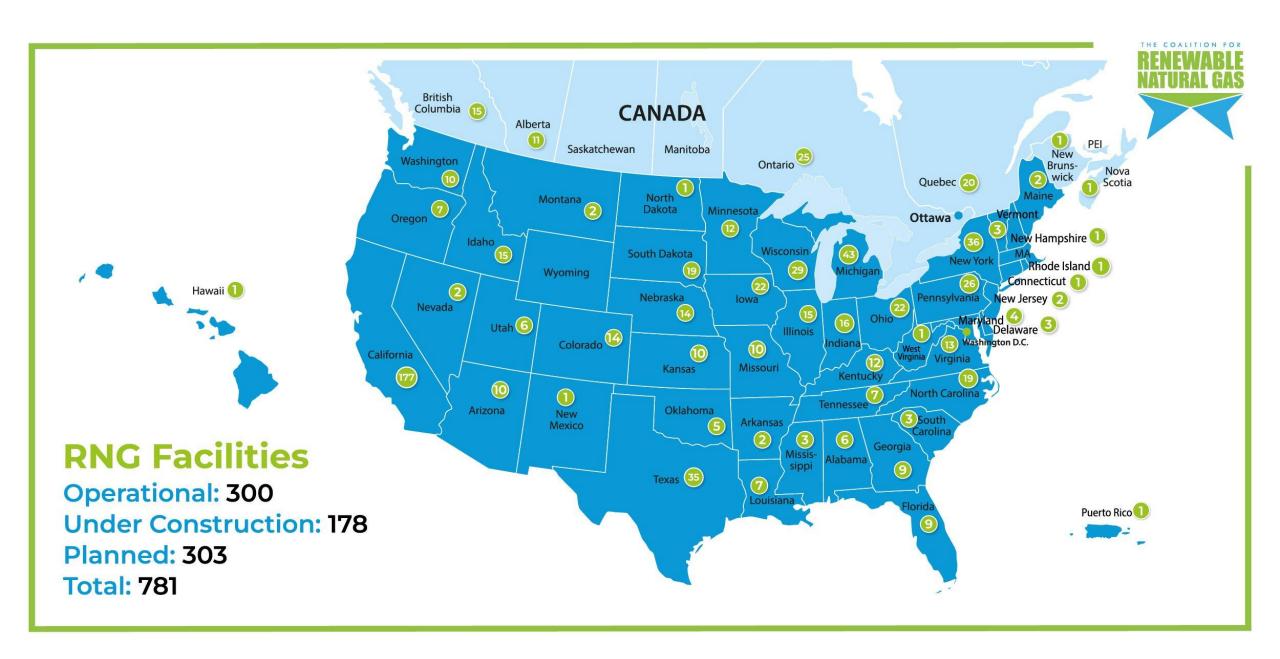
- Low Carbon Fuel Standard (LCFS)
- RNG price based on its Carbon-Intensity (CI) score

### **Status and Trends**



# RNG Facilities are Growing in North America





#### **U.S. Natural Gas Total Consumption**

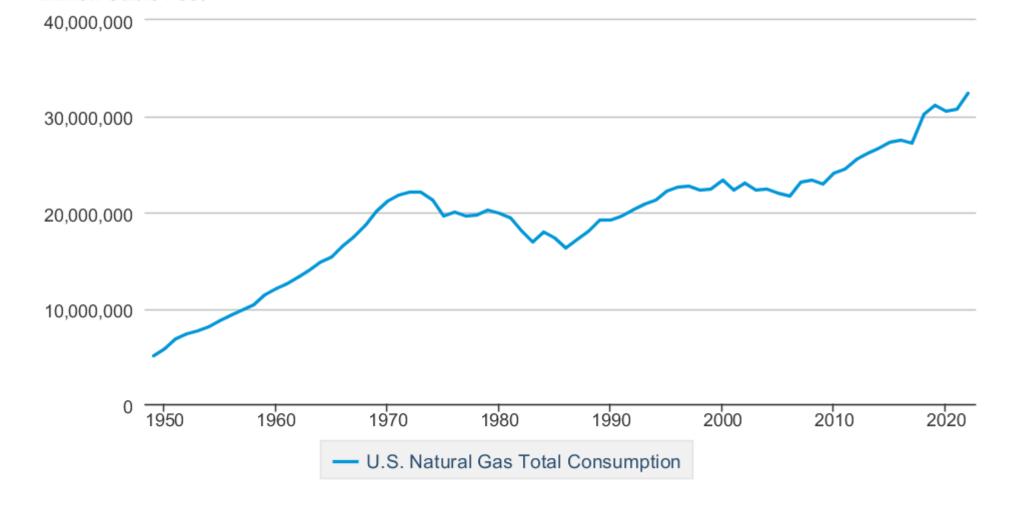
Million Cubic Feet

## **US Natural Gas**: 30 million MMCF Is

30,000 bcf

<u>US RNG</u>: 87 bcf (2021)

0.29 percent



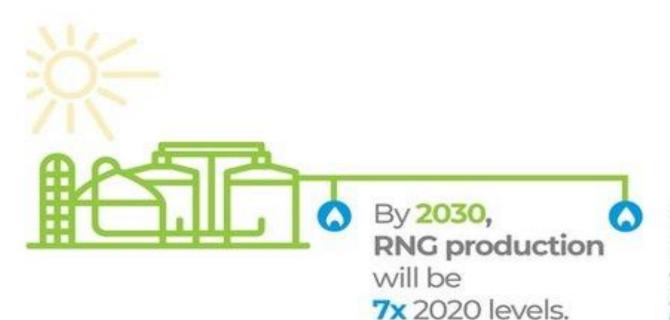


Data source: U.S. Energy Information Administration



#### RNG Global Production Growth

IEA Net Zero by 2050 Scenario



By 2050 RNG production will be 27x 2020 levels.

#### **Economic Drivers Increasing**



Project Assai

- Renewable Fuel Standard (RFS)
  - Requires renewables volume in the form of RINs
  - Increases by Year
  - 7/12/23 Fed Reg issued amounts for 2023-2025.
  - Will be adding eRINs
  - eRINS when used for electric production
  - Could be a game-changer

#### **Economic Drivers Increasing (continued)**



Landfill Gas to RNG Facility, Michigan

- Low Carbon Fuel Standards
- Current
  - CA
  - OR
  - WA
- Proposed
  - ||
  - NY
  - MA
  - MN
  - NM
  - VT



## RNG Volume by Feedstock



Food Waste/SSO

6%



**Wastewater** 

5%



**Ag Waste** 

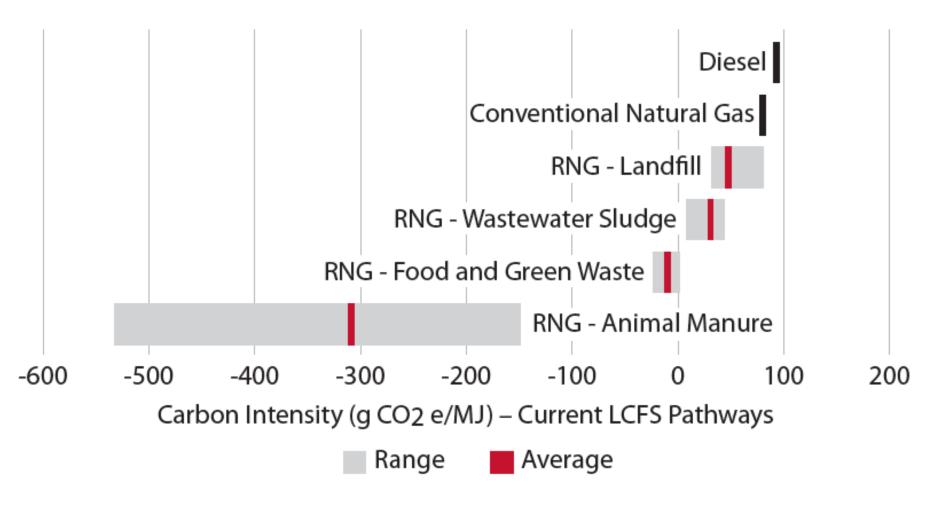
17%



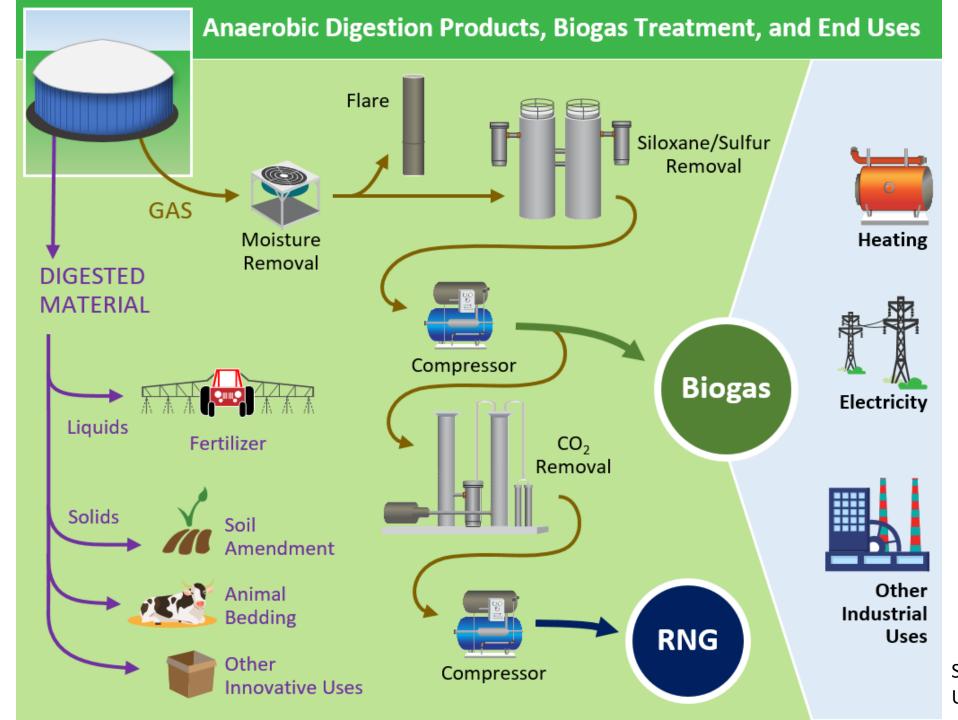
**MSW** 

72%

# Renewable Natural Gas's Carbon Intensity Is Five Times Lower Than Conventional Natural Gas



Source: World Resources Institute, Renewable Natural Gas as a Climate Strategy; Guidance for State Policymakers



Source: USEPA

## RNG Design:

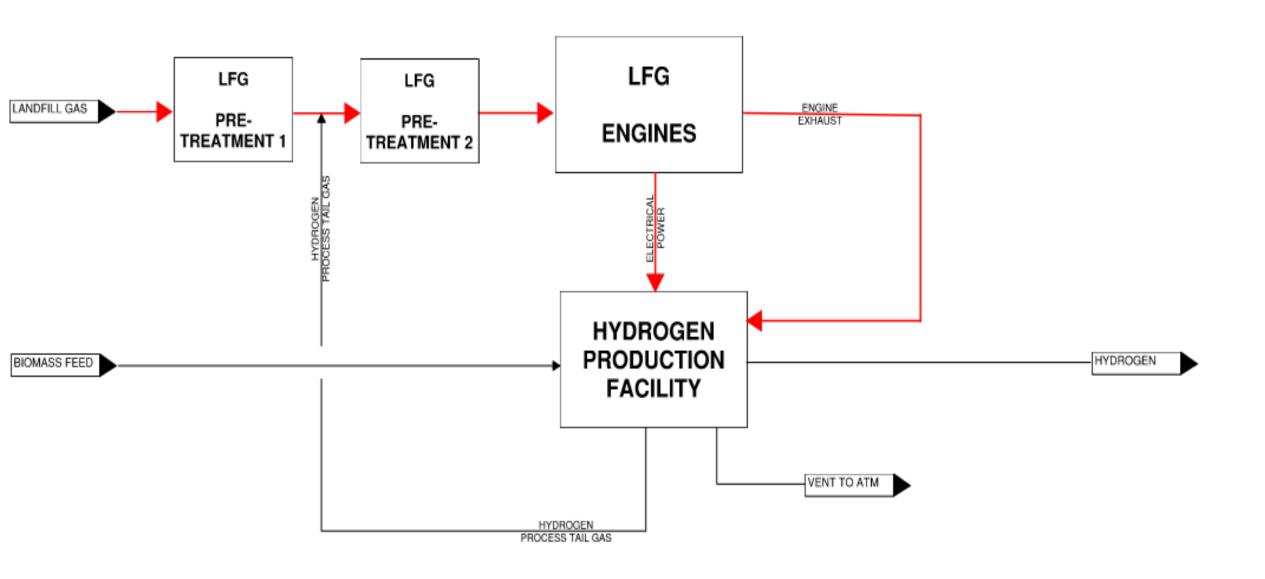
# Landfill Gas (LFG) for Power to Operate a Biomass Hydrogen Plant



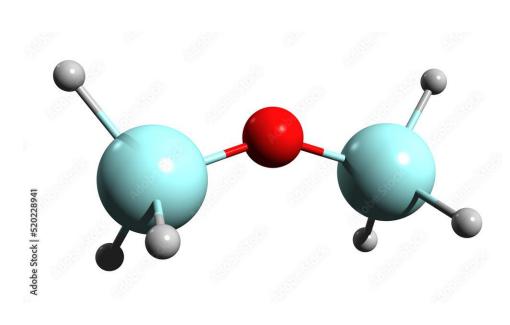
Howard Skidmore, P.E.

Chemical Technology Solutions Principal Engineer Area Lead

#### PROCESS BLOCK DIAGRAM



#### PRETREATMENT NEEDS (Basically making RNG)



- KO Drum
- Sulfur Removal
- Moisture Reduction
- Siloxane & Halogen Removal
- Carbon Polishing
- Particulate Filter





## Thank you



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